

# LOAN STATUS REPORT (LSR)

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## BUYER'S LOAN INFORMATION

1. \_\_\_\_\_ ("Buyer") submits the following LSR.
2. Property Address: \_\_\_\_\_
3. Buyer intends to obtain a loan on the following terms:
4. Purchase Price \$ \_\_\_\_\_
5. **Loan amount requested 1st \$** \_\_\_\_\_
6. Loan to value ("LTV") \_\_\_\_\_
7. Combined loan to value ("CLTV") \_\_\_\_\_
8. Term of Loan \_\_\_\_\_  Fixed Rate  Adjustable Rate. Interest Rate shall not exceed: \_\_\_\_\_ % as an
9. annual rate for a fixed rate loan or an initial rate for an adjustable rate loan.
10. **Loan amount requested 2nd \$** \_\_\_\_\_
11. Loan to value ("LTV") \_\_\_\_\_
12. Combined loan to value ("CLTV") \_\_\_\_\_
13. Term of Loan \_\_\_\_\_  Fixed Rate  Adjustable Rate. Interest Rate shall not exceed: \_\_\_\_\_ % as an
14. annual rate for a fixed rate loan or an initial rate for an adjustable rate loan.
15. Loan Program:  Conventional  FHA  VA  Other: \_\_\_\_\_
16. **Buyer agrees to establish the interest rate and "points" by separate written agreement with the Lender during the**
17. **Inspection Period or the interest rate provision of the Loan Contingency shall be waived.**
18. Property Type:  Single Family Residence  Condominium  Planned Unit Development  Other: \_\_\_\_\_
19. Occupancy:  Primary  Secondary  Non-Owner Occupied
20. Buyer  is  is not relying on the sale or lease of a property to qualify for this loan.
21.  **Buyer has not yet had the opportunity to consult with a lender.**
22.  **Buyer has consulted with a lender and submits the loan information below or attached.**
23. Buyer instructs lender to provide loan status updates to Seller and Broker(s) upon request.
24. \_\_\_\_\_ MO/DA/YR \_\_\_\_\_ MO/DA/YR

## LENDER PRE-QUALIFICATION

25. The undersigned Mortgage Banker/Broker ("Lender") has discussed the loan strategy listed above with the Buyer(s) and has
  26. completed the following action points noted.
- | YES   | NO                       | DATE  |
|---|--------------------------|-------|
| 27. 1. <input type="checkbox"/>   | <input type="checkbox"/> |       |
| 28. Lender has completed a verbal discussion with Buyer for the above loan strategy           |                          |       |
| 29. including a discussion of income, assets & debts. Based on information provided           |                          |       |
| 30. and a Trimerged Residential Credit Report ("TMRCR"), the Buyer is pre-qualified.          |                          | _____ |
| 30. 2. <input type="checkbox"/>   | <input type="checkbox"/> |       |
| 31. Lender has received a completed written signed Application/1003. Based on the             |                          |       |
| 32. information provided and a TMRCR, the Buyer is pre-qualified.                             |                          | _____ |
| 32. 3. <input type="checkbox"/>   | <input type="checkbox"/> |       |
| 33. Lender has received and reviewed a written signed Application/1003 with all               |                          |       |
| 34. requested disclosures and supporting documentation. Based on information                  |                          |       |
| 35. provided and a TMRCR, the Buyer is pre-qualified.   |                          | _____ |
| 35. 4. <input type="checkbox"/>   | <input type="checkbox"/> |       |
| 36. Lender has provided Buyer with a Good Faith Estimate.                                     |                          | _____ |
| 36. Additional comments: _____  |                          |       |
| 37. Lender agrees to provide loan status updates to Seller and Broker(s) in this transaction. |                          | _____ |
| 38. Lender Name: _____ Loan Officer: _____  |                          |       |
| 39. Street Address: _____ City: _____ State: _____ Zip Code: _____                            |                          |       |
| 40. Phone: _____ Fax: _____   |                          |       |
| 41. Email: _____ Mortgage License #: _____  |                          |       |
| 42. _____ MO/DA/YR  |                          |       |

